

Table 1. Labor Force and Employment in the Austin HMA,* 2000 Through June 2012

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	12 Months Ending	
													June 2011	June 2012
Labor Force	736.7	750.0	761.9	767.9	781.1	800.2	822.3	842.5	863.9	890.7	921.1	940.0	931.6	948.9
Resident Employment	714.3	717.4	717.1	721.8	741.1	764.0	788.2	811.2	825.7	829.7	855.9	876.5	867.5	888.4
Unemployment	22.4	32.5	44.8	46.1	40.0	36.2	34.1	31.3	38.1	60.9	65.2	63.5	64.1	60.6
Unemployment Rate (%)	3.0	4.3	5.9	6.0	5.1	4.5	4.2	3.7	4.4	6.8	7.1	6.8	6.9	6.4
Total Nonfarm Payroll Jobs	672.7	674.1	658.4	653.0	667.4	692.2	723.2	757.5	775.8	759.1	769.5	791.4	781.3	802.7
Goods Producing	124.1	117.8	101.7	95.1	95.1	97.4	103.5	108.6	104.6	89.3	87.6	89.5	88.7	91.5
Mining, Logging, & Construction	41.3	41.5	38.2	37.4	37.7	40.2	44.6	49.0	47.4	40.8	40.0	39.5	40.1	40.5
Manufacturing	82.8	76.3	63.5	57.7	57.4	57.3	58.9	59.7	57.2	48.5	47.6	49.9	48.6	51.0
Service Providing	548.6	556.2	556.7	557.9	572.3	594.8	619.7	648.9	671.2	669.8	681.9	701.9	692.6	711.2
Trade	104.3	105.3	102.2	101.5	104.5	110.1	114.8	122.7	125.8	119.9	122.4	125.8	124.8	126.3
Wholesale Trade	34.9	35.5	33.9	33.7	35.4	37.4	38.5	41.3	41.5	37.7	39.8	41.9	40.9	42.7
Retail Trade	69.4	69.8	68.3	67.8	69.1	72.7	76.3	81.4	84.3	82.2	82.6	83.9	83.9	83.5
Transportation & Utilities	10.7	11.3	11.1	10.6	11.0	11.7	12.6	13.3	13.4	12.8	12.9	13.3	13.1	13.4
Information	24.3	23.3	22.6	20.8	20.5	21.5	21.8	21.9	21.0	19.7	19.5	20.1	19.8	20.2
Financial Activities	35.3	36.4	38.0	39.5	40.0	41.2	43.3	44.7	45.1	43.6	42.5	44.1	43.1	45.2
Professional & Business Services	91.9	91.3	87.2	85.6	89.1	94.1	99.6	106.0	111.0	107.1	109.4	116.3	113.1	119.2
Education & Health Services	62.3	63.3	64.7	66.0	68.4	71.1	73.8	77.2	80.8	83.3	87.4	90.9	89.3	92.5
Leisure & Hospitality	60.6	61.8	62.3	63.8	67.1	69.7	74.3	78.3	81.4	83.0	84.8	89.9	87.2	92.9
Other Services	22.3	23.2	23.9	24.5	26.0	26.5	27.7	28.2	30.8	33.3	33.1	33.5	33.2	33.9
Government	136.8	140.4	144.8	145.6	145.8	148.9	152.0	156.6	162.1	166.9	170.0	168.1	169.1	167.6
Federal	10.5	10.0	10.3	10.2	10.3	10.2	10.4	11.2	11.4	11.8	12.6	11.7	12.0	11.7
State	64.9	66.3	67.4	67.5	66.8	68.8	69.0	70.4	71.2	73.2	73.9	72.6	73.5	72.0
Local	61.4	64.1	67.0	67.9	68.7	70.0	72.6	75.1	79.5	81.9	83.5	83.8	83.6	83.9

* Austin-Round Rock-San Marcos HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Austin HMA,* 2000 to July 1, 2015

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Austin HMA*	1,249,763	1,716,289	1,823,000	1,972,000	46,650	3.2	47,450	2.7	49,650	2.7
Austin Submarket	1,119,980	1,521,116	1,616,000	1,749,000	40,100	3.1	42,150	2.7	44,350	2.7
San Marcos Submarket	129,783	195,173	206,600	222,500	6,550	4.2	5,075	2.6	5,300	2.5
Households										
Austin HMA*	471,855	650,459	686,300	740,700	17,850	3.3	15,950	2.4	18,150	2.6
Austin Submarket	427,629	582,913	614,600	663,500	15,550	3.1	14,100	2.4	16,300	2.6
San Marcos Submarket	44,226	67,546	71,650	77,150	2,325	4.3	1,825	2.7	1,825	2.5

* Austin-Round Rock-San Marcos HMA.

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2012. Forecast date: July 1, 2015. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Austin HMA,* 2000, 2010, and Current

	Austin HMA*			Austin Submarket			San Marcos Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total Housing Inventory	496,004	706,505	729,900	448,460	633,329	652,100	47,544	73,176	77,800
Occupied Units	471,855	650,459	686,200	427,629	582,913	614,600	44,226	67,546	71,650
Owners	274,712	380,448	392,300	245,513	335,715	346,500	29,199	44,733	45,800
%	58.2	58.5	57.2	57.4	57.6	56.4	66.0	66.2	63.9
Renters	197,143	270,011	293,900	182,116	247,198	268,100	15,027	22,813	25,850
%	41.8	41.5	42.8	42.6	42.4	43.6	34.0	33.8	36.1
Vacant Units	24,149	56,046	43,600	20,831	50,416	37,450	3,318	5,630	6,150
Available Units	11,093	34,263	23,400	9,900	31,680	20,450	1,193	2,583	2,950
For Sale	3,339	8,809	7,350	2,929	7,962	6,350	410	847	990
Rate (%)	1.2	2.3	1.8	1.2	2.3	1.8	1.4	1.9	2.1
For Rent	7,754	25,454	16,050	6,971	23,718	14,100	783	1,736	1,950
Rate (%)	3.8	8.6	5.2	3.7	8.8	5.0	5.0	7.1	7.0
Other Vacant	13,056	21,783	20,200	10,931	18,736	17,000	2,125	3,047	3,200

* Austin-Round Rock-San Marcos HMA.

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2012.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Austin HMA,* 2000 Through June 2012

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	12 Months Ending	
													June 2011	June 2012
Austin HMA*														
Total	21,889	17,814	17,231	15,330	18,015	23,241	26,096	19,904	11,792	8,758	8,786	10,239	9,073	14,738
Single-family	13,045	9,115	11,072	12,116	14,309	17,346	17,615	12,120	7,710	6,678	6,200	6,231	5,920	6,932
Multifamily	8,844	8,699	6,159	3,214	3,706	5,895	8,481	7,784	4,082	2,080	2,586	4,008	3,153	7,806
Austin Submarket														
Total	20,108	16,344	15,617	13,730	15,334	20,502	23,494	17,899	9,662	7,252	6,367	7,753	7,218	11,949
Single-family	12,261	8,224	9,869	10,838	12,246	15,138	15,539	10,563	6,313	5,649	5,060	5,223	4,961	5,848
Multifamily	7,847	8,120	5,748	2,892	3,088	5,364	7,955	7,336	3,349	1,603	1,307	2,530	2,257	6,101
San Marcos Submarket														
Total	1,781	1,470	1,614	1,600	2,681	2,739	2,602	2,005	2,130	1,506	2,419	2,486	1,855	2,789
Single-family	784	891	1,203	1,278	2,063	2,208	2,076	1,557	1,397	1,029	1,140	1,008	959	1,084
Multifamily	997	579	411	322	618	531	526	448	733	477	1,279	1,478	896	1,705

* Austin-Round Rock-San Marcos HMA.

Note: Numbers may not add to totals because of rounding.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Austin HMA,* 1999, 2009, and 2010

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2010	1999 to 2009	2009 to 2010
Median Family Income	55,400	73,300	73,800	2.8	0.7
Median Household Income	NA	56,218	55,744	NA	- 0.8

* Austin-Round Rock-San Marcos HMA.

NA = data not available.

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2010 American Community Survey 1-year data