

Table 1. Labor Force and Employment in the Austin-Round Rock HMA, 1990 through June 2006

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	12 Months Ending	
																	June 2005	June 2006
Labor Force	476.5	489.3	517.0	548.2	579.8	609.1	634.5	654.5	679.3	710.1	737.0	750.5	757.5	764.6	780.6	805.8	792.5	818.2
Total Resident Employment	453.0	467.2	495.4	528.3	561.0	591.1	615.0	634.5	661.0	693.9	714.3	718.3	713.6	719.5	741.8	771.0	775.8	784.3
Unemployment	23.5	22.2	21.6	19.9	18.9	18.0	19.5	20.0	18.3	16.2	22.7	32.2	43.9	45.1	38.9	34.9	36.7	33.9
Rate (%)	4.9	4.5	4.2	3.6	3.3	3.0	3.1	3.1	2.7	2.3	3.1	4.3	5.8	5.9	5.0	4.3	4.6	4.1
Total Nonfarm Employment	390.6	402.8	424.2	453.6	484.4	516.5	540.9	566.3	600.7	635.4	672.7	674.1	658.4	653.0	667.4	693.3	680.0	705.4
Goods Producing	60.6	65.4	70.0	76.2	83.7	91.5	99.6	104.7	113.1	116.0	124.1	117.8	101.7	95.1	95.1	97.3	96.4	98.6
Natural Resources	13.1	14.4	16.3	19.2	23.1	26.3	29.6	31.5	34.9	38.2	41.3	41.5	38.2	37.4	37.7	40.1	38.8	41.4
Construction	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Manufacturing	47.5	51.0	53.7	57.0	60.7	65.3	70.0	73.2	78.2	77.8	82.8	76.3	63.5	57.7	57.4	57.2	57.5	57.1
Service Providing	330.0	337.4	354.2	377.4	400.7	425.0	441.3	461.6	487.6	519.4	548.6	556.2	556.7	557.8	572.3	595.9	583.6	606.8
Trade	54.8	53.3	55.7	59.9	65.1	72.1	77.8	81.9	87.7	97.1	104.3	105.3	102.2	101.5	104.5	110.1	107.0	111.7
Wholesale Trade	12.3	11.7	11.6	13.5	15.0	17.9	20.7	22.8	26.4	31.6	34.9	35.5	33.9	33.7	35.4	37.4	36.5	37.6
Retail Trade	42.5	41.6	44.1	46.4	50.1	54.2	57.1	59.1	61.3	65.5	69.4	69.8	68.3	67.8	69.1	72.7	70.5	74.2
Transportation & Utilities	5.9	5.9	6.6	7.5	7.9	8.9	9.7	9.9	10.5	10.8	10.7	11.3	11.1	10.5	11.0	11.5	11.4	11.6
Information	10.4	11.3	11.6	12.3	12.4	13.8	15.1	16.9	18.5	20.5	24.3	23.3	22.6	20.8	20.5	21.6	21.0	21.9
Financial Activities	24.5	23.6	24.9	26.3	27.9	29.4	30.7	31.6	32.9	34.6	35.3	36.4	38.0	39.4	40.0	40.9	40.4	41.4
Professional & Business Services	36.6	39.0	42.4	47.4	53.7	60.0	63.5	69.9	76.3	83.5	91.9	91.3	87.2	85.6	89.1	93.9	91.7	96.0
Education & Health Services	36.1	38.7	41.5	44.2	46.3	47.8	50.5	53.0	56.5	59.8	62.3	63.3	64.7	65.9	68.4	71.6	70.0	72.8
Leisure & Hospitality	35.1	35.7	38.1	41.6	44.9	46.9	49.3	51.8	54.4	57.9	60.6	61.8	62.3	63.7	67.1	69.6	68.4	71.2
Other Services	15.4	15.7	16.4	17.1	17.8	18.5	19.2	20.3	20.9	21.5	22.3	23.2	23.9	24.4	26.0	26.8	26.1	27.4
Government	111.1	114.1	116.9	121.3	124.8	127.7	125.5	126.4	129.9	133.8	136.8	140.4	144.8	145.6	145.8	149.9	147.5	152.7
Federal	13.0	12.1	11.5	11.1	10.9	11.1	10.4	10.0	9.9	10.1	10.5	10.0	10.3	10.2	10.3	10.2	10.2	10.3
State	57.8	60.3	51.6	63.4	64.0	64.9	62.8	63.0	63.3	64.9	64.9	66.3	67.4	67.5	66.8	69.4	68.2	70.6
Local	40.3	41.8	43.8	46.7	49.9	51.7	52.3	53.4	56.6	58.8	61.4	64.1	67.0	67.8	68.7	70.3	69.1	71.8

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands. NA = Data are not available.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Austin-Round Rock HMA, 1990 to Forecast Date

	April 1990	April 2000	Current Date	Forecast Date	Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Austin-Round Rock HMA	846,227	1,249,763	1,461,000	1,593,500	40,354	4.0	33,800	2.5	44,170	2.9
Greater Austin	780,613	1,152,174	1,337,400	1,450,400	37,156	4.0	29,640	2.4	37,670	2.7
Hays County	65,614	97,589	123,600	143,100	3,198	4.0	41,600	3.9	6,500	5.0
Households										
Austin-Round Rock HMA	325,995	471,855	584,600	648,000	14,586	3.8	18,040	3.5	21,130	3.5
Greater Austin	303,777	438,445	537,900	593,100	13,467	3.7	15,910	3.3	18,400	3.3
Hays County	22,218	33,410	46,700	54,900	1,119	4.2	2,130	5.5	2,730	5.5

Notes: Numbers may not add to totals due to rounding. Rate of change is calculated on a compound basis. Current date: July 1, 2006. Forecast date: July 1, 2009.

Sources: 1990 and 2000—U.S. Census Bureau; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Austin-Round Rock HMA, 1990, 2000, and Current

	Austin-Round Rock HMA			Greater Austin			Hays County		
	1990	2000	Current	1990	2000	Current	1990	2000	Current
Total Housing Inventory	370,310	496,004	619,700	345,063	460,361	570,160	25,247	35,643	49,540
Occupied Units	325,995	471,855	584,600	303,777	438,445	537,900	22,218	33,410	46,700
Owners	166,995	274,712	368,200	154,055	253,048	335,400	12,940	21,664	32,800
%	51.2	58.2	63.0	50.7	57.7	62.4	58.2	64.8	70.2
Renters	159,000	197,143	216,400	149,722	185,397	202,500	9,278	11,746	13,900
%	48.8	41.8	37.0	49.3	42.3	37.6	41.8	35.2	29.8
Vacant Units	44,315	24,149	35,100	41,286	21,916	32,260	3,029	2,233	2,840
Available Units	27,845	11,093	22,570	26,429	10,250	20,960	1,416	843	1,610
For Sale	7,463	3,339	4,470	7,040	3,077	4,070	423	262	400
Rate (%)	4.3	1.2	1.2	4.4	1.2	1.2	3.2	1.2	1.2
For Rent	20,382	7,754	18,100	19,389	7,173	16,890	993	581	1,210
Rate (%)	11.4	3.8	7.7	11.5	3.7	7.7	9.7	4.7	8.0
Other Vacant	16,470	13,056	12,530	14,857	11,666	11,300	1,613	1,390	1,230

Notes: Numbers may not add to totals due to rounding. Current Date: July 1, 2006.

Sources: 1990 and 2000—U.S. Census Bureau; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Austin-Round Rock HMA, 1990 through June 2006

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	12 Months Ending	
																		June 2005	June 2006
Austin-Round Rock HMA																			
Total	1,962	3,222	5,671	8,543	10,785	13,765	17,077	13,617	16,423	19,897	21,889	17,814	17,232	15,330	18,015	23,241	14,363	19,299	27,162
Single-family	1,916	2,994	4,641	6,369	6,267	7,435	10,095	8,456	10,805	11,704	13,045	9,115	11,072	12,116	14,309	17,346	10,227	15,128	19,112
Multifamily	46	228	1,030	2,174	4,518	6,330	6,982	5,161	5,618	8,193	8,844	8,699	6,160	3,214	3,706	5,895	4,136	4,171	8,050
Greater Austin																			
Total	1,944	3,201	5,649	8,490	10,699	13,257	16,470	13,080	15,739	18,887	20,165	16,561	15,730	13,852	15,437	20,586	12,873	16,689	24,466
Single-family	1,898	2,973	4,619	6,322	6,184	7,287	9,920	8,299	10,442	10,950	12,318	8,369	9,981	10,960	12,349	15,222	9,028	13,340	17,000
Multifamily	46	228	1,030	2,168	4,515	5,970	6,550	4,781	5,297	7,937	7,847	8,192	5,749	2,892	3,088	5,364	3,845	3,349	7,466
Hays County																			
Total	18	21	22	53	86	508	607	537	684	1,010	1,724	1,253	1,502	1,478	2,578	2,655	1,490	2,610	2,696
Single-family	18	21	22	47	83	148	175	157	363	754	727	746	1,091	1,156	1,960	2,124	1,199	1,788	2,112
Multifamily	0	0	0	6	3	360	432	380	321	256	997	507	411	322	618	531	291	822	584

Note: 2006 includes data through June.

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Family Income in the Austin-Round Rock HMA, 1989, 1999, and 2006

	1989	1999	2006	Average Annual Change (%)	
				1989 to 1999	1999 to 2006
Median Family Income (\$)	NA	59,426	69,600	NA	2.4
Median Household Income (\$)	NA	48,950	NA	NA	NA

Note: NA = 1990 and 2000 Census data are not comparable because of geographic changes.

Sources: 1989 and 1999—U.S. Census; 2006—U.S. Department of Housing and Urban Development, Office of Policy Development and Research