

Table 1. Labor Force and Employment in the Charleston-North Charleston-Summerville HMA, 2000 Through June 2011

| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 12 Months Ending | |
|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------|-----------|
| | | | | | | | | | | | | June 2010 | June 2011 |
| Labor Force | 268.2 | 259.7 | 266.3 | 277.1 | 287.0 | 294.8 | 302.9 | 312.4 | 317.9 | 321.3 | 322.1 | 321.3 | 322.4 |
| Resident Employment | 259.8 | 248.8 | 254.2 | 262.5 | 271.6 | 278.8 | 287.4 | 298.5 | 300.2 | 291.0 | 291.9 | 290.3 | 293.7 |
| Unemployment | 8.4 | 10.9 | 12.1 | 14.6 | 15.4 | 16.0 | 15.5 | 13.9 | 17.7 | 30.3 | 30.2 | 30.9 | 28.7 |
| Unemployment Rate (%) | 3.1 | 4.2 | 4.6 | 5.3 | 5.4 | 5.4 | 5.1 | 4.4 | 5.6 | 9.4 | 9.4 | 9.6 | 8.9 |
| Total Nonfarm Payroll Jobs | 261.8 | 255.8 | 259.9 | 264.1 | 272.5 | 279.6 | 286.7 | 298.6 | 299.0 | 283.2 | 283.2 | 281.4 | 285.4 |
| Goods Producing | 42.6 | 42.0 | 41.2 | 39.5 | 41.3 | 41.6 | 42.8 | 44.3 | 41.8 | 36.3 | 34.8 | 35.2 | 34.7 |
| Mining, Logging, & Construction | 19.7 | 20.2 | 20.3 | 18.8 | 20.2 | 20.4 | 21.5 | 21.8 | 19.0 | 15.4 | 14.0 | 14.5 | 13.7 |
| Manufacturing | 22.9 | 21.8 | 20.9 | 20.7 | 21.1 | 21.3 | 21.3 | 22.5 | 22.8 | 20.9 | 20.8 | 20.7 | 21.1 |
| Service Providing | 218.7 | 213.9 | 218.8 | 224.6 | 231.2 | 238.0 | 243.9 | 254.2 | 257.3 | 246.9 | 248.5 | 246.2 | 250.7 |
| Trade | 41.6 | 41.3 | 41.8 | 41.8 | 43.0 | 45.4 | 46.4 | 46.8 | 45.0 | 41.9 | 42.3 | 41.8 | 42.9 |
| Wholesale Trade | 7.3 | 7.6 | 7.9 | 7.6 | 7.9 | 8.3 | 8.5 | 9.1 | 8.7 | 7.8 | 8.0 | 7.8 | 8.1 |
| Retail Trade | 34.3 | 33.7 | 33.9 | 34.2 | 35.1 | 37.1 | 37.9 | 37.7 | 36.3 | 34.1 | 34.3 | 34.0 | 34.8 |
| Transportation & Utilities | 13.1 | 12.3 | 12.1 | 11.7 | 12.1 | 11.4 | 11.4 | 12.0 | 12.4 | 11.1 | 10.9 | 10.5 | 11.2 |
| Information | 4.6 | 4.5 | 4.5 | 4.8 | 4.9 | 5.1 | 5.4 | 5.6 | 5.6 | 5.3 | 5.1 | 5.2 | 5.0 |
| Financial Activities | 11.2 | 11.2 | 10.8 | 11.0 | 11.5 | 12.9 | 13.2 | 13.9 | 13.8 | 12.7 | 12.2 | 12.3 | 12.1 |
| Professional & Business Services | 32.0 | 32.5 | 32.8 | 31.7 | 33.9 | 35.0 | 37.4 | 41.3 | 42.3 | 39.5 | 40.8 | 39.7 | 42.1 |
| Education & Health Services | 23.6 | 23.9 | 25.8 | 28.3 | 28.3 | 28.4 | 29.2 | 30.4 | 31.8 | 32.3 | 32.7 | 32.6 | 33.0 |
| Leisure & Hospitality | 31.0 | 30.0 | 31.2 | 32.8 | 34.0 | 34.4 | 35.0 | 36.9 | 37.2 | 35.6 | 35.2 | 35.1 | 35.4 |
| Other Services | 9.5 | 9.0 | 9.6 | 9.8 | 10.4 | 11.6 | 11.8 | 11.6 | 11.4 | 10.9 | 10.6 | 10.7 | 10.6 |
| Government | 50.6 | 49.1 | 50.2 | 52.7 | 53.2 | 53.9 | 54.4 | 55.8 | 57.9 | 57.7 | 58.7 | 58.2 | 58.4 |
| Federal | 8.8 | 8.1 | 8.1 | 8.1 | 8.0 | 8.1 | 8.3 | 8.3 | 8.4 | 8.6 | 9.6 | 9.2 | 9.6 |
| State | 19.2 | 18.5 | 18.8 | 20.7 | 20.7 | 20.7 | 21.1 | 21.6 | 22.4 | 22.1 | 22.1 | 22.1 | 22.1 |
| Local | 22.4 | 22.6 | 23.3 | 24.0 | 24.5 | 25.1 | 25.0 | 26.0 | 27.1 | 27.0 | 26.9 | 27.0 | 26.7 |

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Charleston-North Charleston-Summerville HMA, 2000 to July 1, 2014

| | 2000 | 2010 | Current | Forecast | Average Annual Change | | | | | |
|---|---------|---------|---------|----------|-----------------------|----------|-----------------|----------|---------------------|----------|
| | | | | | 2000 to 2010 | | 2010 to Current | | Current to Forecast | |
| | | | | | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) |
| Population | | | | | | | | | | |
| Charleston-North Charleston-Summerville HMA | 549,033 | 664,607 | 680,500 | 721,000 | 11,550 | 1.9 | 12,700 | 1.9 | 13,500 | 1.9 |
| Households | | | | | | | | | | |
| Charleston-North Charleston-Summerville HMA | 207,957 | 259,987 | 268,500 | 284,800 | 5,200 | 2.3 | 6,800 | 2.6 | 5,425 | 2.0 |

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2011. Forecast date: July 1, 2014. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Charleston-North Charleston-Summerville HMA, 2000, 2010, and Current

| | Charleston-North Charleston-Summerville HMA | | |
|-------------------------|---|---------|---------|
| | 2000 | 2010 | Current |
| Total Housing Inventory | 232,985 | 298,542 | 303,300 |
| Occupied Units | 207,957 | 259,987 | 268,500 |
| Owners | 138,342 | 170,522 | 175,800 |
| % | 66.5 | 65.6 | 65.5 |
| Renters | 69,615 | 89,465 | 92,650 |
| % | 33.5 | 34.4 | 34.5 |
| Vacant Units | 25,028 | 38,555 | 34,800 |
| Available Units | 9,629 | 19,639 | 15,800 |
| For Sale | 1,981 | 5,212 | 4,700 |
| Rate (%) | 1.4 | 3.0 | 2.6 |
| For Rent | 7,648 | 14,427 | 11,100 |
| Rate (%) | 9.9 | 13.9 | 10.7 |
| Other Vacant | 15,399 | 18,916 | 19,000 |

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2011.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Charleston-North Charleston-Summerville HMA, 2000 Through June 2011

| Type of Building Permit | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 12 Months Ending | |
|---|-------|-------|-------|-------|-------|--------|-------|-------|-------|-------|-------|------------------|-----------|
| | | | | | | | | | | | | June 2010 | June 2011 |
| Charleston-North Charleston-Summerville HMA | | | | | | | | | | | | | |
| Total | 5,387 | 4,684 | 5,982 | 7,394 | 8,306 | 10,818 | 9,073 | 6,780 | 5,172 | 2,949 | 3,060 | 3,510 | 3,095 |
| Single-family | 3,906 | 3,916 | 4,985 | 5,384 | 7,371 | 8,084 | 7,304 | 5,602 | 3,694 | 2,732 | 2,787 | 3,200 | 2,525 |
| Multifamily | 1,481 | 768 | 997 | 2,010 | 935 | 2,734 | 1,769 | 1,178 | 1,478 | 217 | 273 | 310 | 570 |

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Charleston-North Charleston-Summerville HMA, 1999, 2009, and 2010

| | Median Income (\$) | | | Average Annual Change (%) | |
|-------------------------|--------------------|--------|--------|---------------------------|--------------|
| | 1999 | 2009 | 2010 | 1999 to 2009 | 2009 to 2010 |
| Median Family Income | 32,500 | 58,846 | 57,963 | 6.1 | - 1.5 |
| Median Household Income | 28,066 | 48,246 | 48,062 | 5.6 | - 0.4 |

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2010 median household income—U.S. Census Bureau, American Community Survey, 2009 and 2010