

Table 1. Labor Force and Employment in the Fresno-Madera HMA, 2000 Through April 2012

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	12 Months Ending	
													April 2011	April 2012
Labor Force	443.2	443.8	459.4	466.3	467.4	470.1	474.3	482.7	495.3	501.0	507.4	508.5	509.1	508.5
Resident Employment	398.0	397.0	406.8	412.4	419.2	428.3	437.0	442.1	444.1	426.9	422.8	425.1	424.6	426.9
Unemployment	45.2	46.8	52.6	53.9	48.2	41.8	37.3	40.6	51.2	74.1	84.6	83.4	84.6	81.6
Unemployment Rate (%)	10.2	10.5	11.4	11.6	10.3	8.9	7.9	8.4	10.3	14.8	16.7	16.4	16.6	16.0
Total Payroll Jobs	365.4	361.9	366.8	369.3	375.7	384.7	394.4	400.0	397.2	375.0	368.1	368.1	369.6	368.8
Total Farm Payroll Jobs	67.5	58.1	55.3	55.2	55.5	56.9	57.0	58.5	59.2	55.2	56.2	56.4	57.4	56.0
Total Nonfarm Payroll Jobs	297.9	303.8	310.9	314.2	320.2	327.8	337.5	341.5	338.0	319.8	311.9	311.8	312.3	312.9
Goods Producing	47.5	48.2	48.9	51.0	53.5	54.9	57.1	55.0	50.3	43.3	40.3	39.7	40.1	40.3
Mining, Logging, & Construction	17.0	17.9	19.0	20.6	22.7	24.5	26.3	23.6	19.9	15.3	13.3	12.9	13.1	12.9
Manufacturing	30.5	30.2	30.0	30.5	30.8	30.4	30.8	31.4	30.4	28.0	26.9	26.9	27.0	27.4
Service Providing	250.5	255.6	262.0	263.2	266.8	273.0	280.5	286.5	287.7	276.5	271.5	272.0	272.2	272.6
Trade	47.5	48.3	49.2	50.3	50.3	52.0	52.9	54.2	52.6	49.2	48.4	49.4	48.7	49.9
Wholesale Trade	12.7	12.6	13.1	13.1	12.9	13.4	13.9	14.1	13.5	12.5	12.2	13.0	12.5	13.0
Retail Trade	34.8	35.7	36.1	37.2	37.4	38.6	39.0	40.1	39.1	36.7	36.2	36.4	36.2	36.9
Transportation & Utilities	9.7	10.0	10.2	10.4	10.4	10.2	10.9	11.6	11.9	11.5	11.6	11.7	11.8	11.8
Information	5.6	5.7	5.3	4.8	5.2	4.9	4.7	4.7	5.2	4.5	3.8	3.6	3.7	3.6
Financial Activities	14.1	14.8	14.8	14.5	14.7	15.5	16.4	16.1	15.6	14.6	14.1	13.9	14.0	13.8
Professional & Business Services	27.7	25.8	27.4	28.7	30.4	31.1	32.0	32.9	33.5	30.8	29.3	29.6	29.6	29.7
Education & Health Services	35.3	37.0	38.8	40.3	41.3	42.2	43.3	44.6	46.0	46.2	46.6	47.4	46.9	47.6
Leisure & Hospitality	26.8	27.0	26.6	26.0	26.8	28.4	30.7	30.9	30.8	29.2	29.3	29.9	29.6	30.1
Other Services	11.2	12.1	12.5	11.7	11.5	11.7	11.7	11.9	11.4	11.1	10.8	10.7	10.8	10.7
Government	72.7	75.1	77.1	76.4	76.3	76.9	77.8	79.8	81.0	79.6	77.7	75.9	77.2	75.4
Federal	11.9	12.2	12.1	11.7	10.9	10.2	10.3	10.0	10.1	10.1	11.1	10.5	11.0	10.5
State	10.8	11.5	11.7	11.4	11.4	11.8	12.4	13.0	13.4	13.5	13.0	13.1	13.1	13.0
Local	50.0	51.5	53.5	53.3	54.0	54.9	55.2	56.8	57.5	56.0	53.6	52.4	53.1	51.9

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: California Employment Development Department

Table 2. Population and Household Trends in the Fresno-Madera HMA, 2000 to May 1, 2015

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Fresno-Madera HMA	922,516	1,081,315	1,100,000	1,142,000	15,900	1.6	8,975	0.8	14,000	1.3
Fresno-Clovis Submarket	496,168	590,296	604,900	632,200	9,425	1.8	7,000	1.2	9,100	1.5
Balance of Fresno County Submarket	303,239	340,154	342,900	353,300	3,700	1.2	1,325	0.4	3,475	1.0
Madera County Submarket	123,109	150,865	152,400	156,700	2,775	2.1	740	0.5	1,425	0.9
Households										
Fresno-Madera HMA	289,095	332,708	337,400	348,700	4,350	1.4	2,250	0.7	3,775	1.1
Fresno-Clovis Submarket	164,426	191,768	195,400	202,600	2,725	1.6	1,750	0.9	2,400	1.2
Balance of Fresno County Submarket	88,514	97,623	98,400	101,400	910	1.0	370	0.4	1,000	1.0
Madera County Submarket	36,155	43,317	43,600	44,650	720	1.8	140	0.3	350	0.8

Notes: Numbers may not add to totals because of rounding. Current date: May 1, 2012. Forecast date: May 1, 2015. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Fresno-Madera HMA, 2000, 2010, and Current

	Fresno-Madera HMA			Fresno-Clovis Submarket			Balance of Fresno County Submarket			Madera County Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total Housing Inventory	311,154	364,671	367,800	174,275	206,594	209,200	96,492	108,937	109,400	40,387	49,140	49,150
Occupied Units	289,095	332,708	337,400	164,426	191,768	195,400	88,514	97,623	98,400	36,155	43,317	43,600
Owners	166,729	186,417	185,600	85,579	98,561	98,950	57,216	60,130	59,400	23,934	27,726	27,250
%	57.7	56.0	55.0	52.0	51.4	50.6	64.6	61.6	60.4	66.2	64.0	62.5
Renters	122,366	146,291	151,800	78,847	93,207	96,450	31,298	37,493	39,000	12,221	15,591	16,350
%	42.3	44.0	45.0	48.0	48.6	49.4	35.4	38.4	39.6	33.8	36.0	37.5
Vacant Units	22,059	31,963	30,300	9,849	14,826	13,750	7,978	11,314	11,050	4,232	5,823	5,525
Available Units	9,690	15,677	14,550	6,780	10,054	9,125	1,927	3,666	3,550	983	1,957	1,900
For Sale	2,766	4,783	4,550	1,614	2,558	2,425	741	1,326	1,275	411	899	840
Rate (%)	1.6	2.5	2.4	1.9	2.5	2.4	1.3	2.2	2.1	1.7	3.1	3.0
For Rent	6,924	10,894	10,000	5,166	7,496	6,700	1,186	2,340	2,275	572	1,058	1,050
Rate (%)	5.4	6.9	6.2	6.1	7.4	6.5	3.7	5.9	5.5	4.5	6.4	6.0
Other Vacant	12,369	16,286	15,750	3,069	4,772	4,600	6,051	7,648	7,500	3,249	3,866	3,650

Notes: Numbers may not add to totals because of rounding. Current date: May 1, 2012.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Fresno-Madera HMA, 2000 Through April 2012

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	12 Months Ending	
													April 2011	April 2012
Fresno-Madera HMA														
Total	3,804	4,557	4,818	6,980	8,833	9,668	6,654	5,364	2,800	2,360	2,440	1,913	1,406	1,778
Single-family	3,458	4,331	4,564	5,609	6,865	8,000	5,173	4,131	2,327	2,136	2,029	1,401	1,345	1,372
Multifamily	346	226	254	1,371	1,968	1,668	1,481	1,233	473	224	411	512	61	406
Fresno-Clovis Submarket														
Total	1,953	2,714	2,624	3,729	5,009	4,694	3,525	3,608	1,976	1,691	1,586	1,211	1,151	1,409
Single-family	1,905	2,624	2,451	2,926	3,540	3,547	2,285	2,586	1,623	1,661	1,377	1,026	1,107	1,150
Multifamily	48	90	173	803	1,469	1,147	1,240	1,022	353	30	209	185	44	259
Balance of Fresno County Submarket														
Total	1,203	1,054	1,213	2,024	2,148	2,706	1,753	1,247	584	549	662	411	136	153
Single-family	1,004	994	1,204	1,544	1,862	2,318	1,619	1,059	471	407	540	263	125	127
Multifamily	199	60	9	480	286	388	134	188	113	142	122	148	11	26
Madera County Submarket														
Total	648	789	981	1,227	1,676	2,268	1,376	509	240	120	192	291	119	216
Single-family	549	713	909	1,139	1,463	2,135	1,269	486	233	68	112	112	113	95
Multifamily	99	76	72	88	213	133	107	23	7	52	80	179	6	121

Note: Numbers may not add to totals because of rounding.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst