

Table 1. Labor Force and Employment in the Norwich-New London HMA, 1990 Through February 2011

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	12 Months Ending	
																						February 2010	February 2011
Labor Force	131.0	131.3	132.5	132.9	133.9	134.6	134.7	136.3	133.0	133.7	131.6	135.3	140.7	143.1	142.9	144.9	145.4	146.8	149.2	150.6	150.8	150.7	150.6
Resident Employment	123.7	122.6	123.4	124.9	127.0	127.7	127.3	129.1	128.0	130.0	128.7	131.6	135.2	136.1	136.4	138.4	139.3	140.5	141.2	138.8	137.7	138.6	137.5
Unemployment	7.2	8.7	9.2	8.0	6.9	6.9	7.4	7.2	5.0	3.7	2.9	3.7	5.5	7.0	6.4	6.5	6.1	6.3	8.0	11.8	13.1	12.1	13.1
Unemployment Rate (%)	5.5	6.6	6.9	6.0	5.1	5.1	5.5	5.3	3.8	2.8	2.2	2.8	3.9	4.9	4.5	4.5	4.2	4.3	5.4	7.8	8.7	8.0	8.7
Total Nonfarm Payroll Jobs	114.1	108.6	108.7	110.9	114.2	117.6	120.2	123.7	125.6	127.5	128.1	130.8	133.8	134.0	134.0	135.7	135.7	136.3	136.8	131.6	129.5	130.9	129.5
Goods Producing	30.4	29.0	27.8	26.5	26.3	26.4	25.2	23.8	23.6	23.0	22.7	22.9	21.6	21.6	22.1	22.6	21.7	20.6	20.3	18.6	18.1	18.4	18.1
Mining, Logging, & Construction	3.8	3.2	3.4	3.3	3.5	3.9	4.0	4.3	4.1	4.2	4.5	4.9	4.2	4.2	4.6	4.6	4.3	4.4	4.5	3.5	3.4	3.4	3.4
Manufacturing	26.7	25.9	24.4	23.3	22.8	22.6	21.1	19.4	19.5	18.8	18.2	18.0	17.4	17.5	17.5	18.0	17.4	16.2	15.8	15.1	14.8	15.0	14.7
Service Providing	83.6	79.6	80.9	84.4	87.8	91.2	95.0	99.9	102.0	104.5	105.3	107.9	112.3	112.3	111.9	113.2	114.0	115.6	116.6	113.1	111.4	112.5	111.3
Trade	17.1	15.4	14.9	15.1	15.2	15.6	15.9	16.5	16.4	16.6	16.8	17.2	17.6	17.8	17.9	18.1	18.4	18.6	18.2	17.5	17.5	17.4	17.5
Wholesale Trade	2.2	1.9	1.7	1.7	1.7	1.8	1.8	1.8	1.7	1.7	1.8	1.8	1.8	1.9	1.9	1.9	2.1	2.3	2.6	2.5	2.3	2.4	2.3
Retail Trade	14.9	13.5	13.2	13.4	13.5	13.8	14.1	14.7	14.7	14.9	15.0	15.4	15.8	15.9	16.0	16.2	16.3	16.3	15.6	15.0	15.2	15.0	15.2
Transportation & Utilities	4.9	3.9	3.3	3.4	3.4	3.7	4.1	3.8	4.2	4.4	4.5	4.1	3.9	4.1	4.1	4.3	4.4	4.7	5.0	5.0	5.0	4.9	5.0
Information	2.8	2.9	2.5	2.4	2.2	2.2	2.3	2.6	2.4	2.3	2.2	2.3	2.2	2.1	2.1	2.0	2.0	2.0	1.8	1.7	1.6	1.7	1.5
Financial Activities	4.1	3.8	3.8	3.8	3.4	3.4	3.4	3.6	3.6	3.8	3.6	3.5	3.5	3.3	3.3	3.5	3.5	3.4	3.2	3.1	3.2	3.1	3.2
Professional & Business Services	9.0	8.3	8.7	8.7	8.7	8.6	8.9	9.2	9.2	9.0	8.7	9.5	10.2	10.0	9.9	9.8	10.0	10.1	10.0	9.4	9.2	9.3	9.2
Education & Health Services	12.7	13.6	13.8	14.3	14.7	15.2	15.5	15.9	16.4	16.4	16.5	16.7	17.3	17.7	18.0	18.7	19.2	19.7	20.0	20.0	20.2	20.0	20.2
Leisure & Hospitality	10.6	9.9	10.1	10.4	10.9	11.2	11.6	11.7	11.9	12.5	12.5	12.5	13.6	13.1	13.1	13.1	13.3	13.8	14.6	14.5	14.4	14.4	14.5
Other Services	3.5	3.2	3.1	3.2	3.3	3.4	3.6	3.6	3.7	3.7	3.7	3.7	3.6	3.6	3.8	3.7	3.8	3.8	3.7	3.5	3.3	3.4	3.3
Government	18.9	18.5	20.6	23.1	26.0	27.9	29.6	33.2	34.2	35.9	36.9	38.6	40.4	40.7	39.8	39.9	39.6	39.4	40.1	38.6	37.1	38.3	36.9
Federal	5.0	4.6	4.5	4.3	4.1	3.9	3.6	2.9	2.8	2.9	2.9	2.8	2.8	2.8	2.4	2.4	2.5	2.6	2.7	2.8	2.7	2.8	2.7
State	5.1	5.0	4.8	4.8	4.8	5.3	4.6	4.2	4.3	4.5	4.6	4.6	4.6	4.3	4.2	4.2	4.3	4.5	4.5	4.4	4.3	4.4	4.3
Local	8.9	8.9	11.3	14.0	17.2	18.7	21.3	26.2	27.1	28.6	29.4	31.2	33.0	33.6	33.2	33.4	32.8	32.3	32.9	31.4	30.2	31.1	29.9

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Nonfarm payroll jobs data are for the Norwich-New London, CT-RI Metropolitan New England City and Town Area. Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Norwich-New London HMA, 1990 to March 1, 2014

	1990	2000	Current	Forecast	Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Norwich-New London HMA	254,957	259,088	275,000	278,500	410	0.2	1,450	0.5	1,175	0.4
Households										
Norwich-New London HMA	93,245	99,835	107,300	108,900	660	0.7	680	0.7	530	0.5

Notes: Numbers may not add to totals because of rounding. Current date: March 1, 2011. Forecast date: March 1, 2014. Rates of change are calculated on a compound basis.

Sources: 1990 and 2000—1990 Census and 2000 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Norwich-New London HMA, 1990, 2000, and Current

	Norwich-New London HMA		
	1990	2000	Current
Total Housing Inventory	104,461	110,674	121,300
Occupied Units	93,245	99,835	107,300
Owners	60,315	66,562	73,200
%	64.7	66.7	68.2
Renters	32,930	33,273	34,100
%	35.3	33.3	31.8
Vacant Units	11,216	10,839	14,050
Available Units	4,345	3,162	4,225
For Sale	1,335	897	1,350
Rate (%)	2.2	1.3	1.8
For Rent	3,010	2,265	2,875
Rate (%)	8.4	6.4	7.8
Other Vacant	6,871	7,677	9,800

Notes: Numbers may not add to totals because of rounding. Current date: March 1, 2011.

Sources: 1990 and 2000—1990 Census and 2000 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Norwich-New London HMA, 1990 Through February 2011

Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	12 Months Ending	
																						February 2010	February 2011
Norwich-New London HMA																							
Total	758	663	749	826	1,132	804	926	816	972	979	814	782	1,296	1,220	1,689	1,433	1,308	716	359	434	332	400	310
Single-family	558	607	741	706	804	752	785	740	904	863	814	766	845	947	987	945	801	572	308	259	266	240	250
Multifamily	200	56	8	120	328	52	141	76	68	116	0	16	451	273	702	488	507	144	51	175	66	160	60

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Norwich-New London HMA, 1989, 1999, and 2009

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2009	1989 to 1999	1999 to 2009
Median Family Income	43,256	59,857	76,201	3.3	2.4
Median Household Income	37,488	50,646	64,148	3.1	2.4

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1989 and 1999 median household income—1990 Census and 2000 Census; 2009 median household income—U.S. Census Bureau, American Community Survey, 2009